

May 20, 2010

Debtors

Attn: Cheryl Moorman
c/o Rock & Republic Enterprises, Inc.
3523 Eastham Drive
Culver City, CA 90232

INVOICE # 0004 - Rock & Republic Enterprises, Inc. - Project Rome

Description	Amount (US\$)
Engagement Fee	\$ 20,000.00
<i>Fee incurred as per our engagement letter dated March 26, 2010</i>	

Total	\$ 20,000.00
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Kindly wire payment to: Atlas Strategic Advisors, LLC
Acc # 74396909
Citibank N.A.
Routing # 021-0000-89
Branch # 165
95 Pondfield Road
Bronxville, NY 10708

Or mail payment to: Atlas Strategic Advisors, LLC
Attn: Judy Lisi
140 East 45th Street, Flr 23
New York, NY 10017

Paid
APR 11 2010
BY

INVESTMENT BANKING SERVICES

Date	Description	Time	Team
1-Apr-10	Call with client, setup/organization of data room, reach out to potential buyers	6	JS, NE
2-Apr-10	Reach out to potential buyers	6	JS, NE
5-Apr-10	Reach out to potential buyers, work on Teaser and CIM	8	JS, NE
6-Apr-10	Meeting with potential buyer, work on Teaser and CIM	16	JS, NE
7-Apr-10	Reach out to potential buyers, work on CIM, update with client	10	JS, NE
8-Apr-10	work on CIM, negotiation of retention papers	14	JS, NE
9-Apr-10	Reach out to potential buyer, work on CIM	8	JS, NE
10-Apr-10	Reach out to potential buyers	1	JS, NE
11-Apr-10	Work on engagement letter	1	JS, NE
12-Apr-10	Reach out to potential buyer, work on CIM	12	JS, NE
13-Apr-10	Reach out to potential buyer, work on CIM	6	JS, NE
14-Apr-10	Meetings in LA, work on CIM	14	JS, NE
15-Apr-10	Meetings in LA, work on CIM	15	JS, NE
16-Apr-10	Reach out to potential buyer, work on CIM	8	JS, NE
18-Apr-10	Update with client, Call with FTI, work on CIM	5	JS, NE
19-Apr-10	Reach out to potential buyers	6	JS, NE
20-Apr-10	Reach out to potential buyer, work on CIM	8	JS, NE
21-Apr-10	Reach out to potential buyer, work on CIM, call with FTI	16	JS, NE
22-Apr-10	Reach out to potential buyer, meeting with potential buyer, work on CIM	12	JS, NE
23-Apr-10	Discussion with potential buyers, printing, preparation and sending of CIM	10	JS, NE
26-Apr-10	Discussion/reach out with potential buyers, printing, preparation and sending of CIM	8	JS, NE
27-Apr-10	Discussions/reach out with potential buyers, printing, preparation and sending of CIM	10	JS, NE
28-Apr-10	Discussions/reach out with potential buyers, preparation of materials sent to creditors committee	8	JS, NE
29-Apr-10	Update with client, call with FTI, Discussions and reach out with potential buyers	7	JS, NE
30-Apr-10	Negotiation of engagement letter, work on cash flow model	6	JS, NE

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INVOICE # 0003 - Rock & Republic Enterprises, Inc. - Project Rome

Description	Amount (US\$)		
Date	Team	Description	Amount
4/6/2010	JS	Breakfast for mtg w/ Morty Singer, Alex Spizz, Geoffrey Lurie, David Conn and Joe Smolinski	\$62.16
4/6/2010	JS,NE	Office meal - Working late	\$34.47
4/8/2010	JS,NE	Office meal - Working late	\$35.00
4/12/2010	JS	Car service - office to home (working late)	\$8.00
4/13/2010	JS	Travel Agency Fee	\$30.00
4/13/2010	JS	Car service - office to home (working late)	\$10.30
4/14/2010	JS	Continental Airlines - Newark/LA/Newark	\$720.30
4/16/2010	JS	Travel Meal @ Hotel Marriott	\$14.07
4/16/2010	JS	Hotel Marriott - Apr 14-15, 2010	\$349.42
4/27/2010	JS,NE	Office meal - Working late	\$33.78
4/30/2010	JS	Car service from office to mtg with potential buyer	\$10.60
4/30/2010	JS	Refreshements for meeting with potential buyer	\$37.83
Total			\$1,345.93

Expenses incurred as per our engagment letter dated March 26, 2010.

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